

**SUPER ENTERPRISE HOLDINGS BERHAD**

(Company No. 240346 X)

(Incorporated in Malaysia)

AND ITS SUBSIDIARIES

(The figures have not been audited)

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2012**

	Note	AS AT 30-09-2012 RM'000	AS AT 31-03-2012 RM'000
ASSETS			
Non-current assets			
Property, plant and equipment		53,046	45,404
Investments in associates		-	2,296
Other investments		17	15
Goodwill		1,219	378
Deferred tax assets		330	178
Amount owing from associates		-	312
		<u>54,612</u>	<u>48,583</u>
Current Assets			
Inventories		13,698	12,991
Trade receivables		25,950	22,784
Other receivables		6,931	2,841
Current tax assets		2,197	2,331
Amount owing from associates		-	1,472
Cash and bank balances		26,629	12,800
Assets held for sale	A15	-	24,582
		<u>75,405</u>	<u>79,801</u>
TOTAL ASSETS		<u>130,017</u>	<u>128,384</u>
EQUITY AND LIABILITIES			
Equity attributable to owners of the Company			
Share Capital		41,811	41,811
Reserves		42,350	36,168
		<u>84,161</u>	<u>77,979</u>
Non-controlling interests		9,216	8,334
Total equity		<u>93,377</u>	<u>86,313</u>
Non-current liabilities			
Borrowings	B7	5,839	4,709
Deferred tax liabilities		3,033	2,482
		<u>8,872</u>	<u>7,191</u>
Current Liabilities			
Trade payables		15,951	14,068
Other payables		8,051	4,297
Borrowings	B7	3,179	4,091
Amount owing to an associate		-	66
Current tax payables		587	726
Liabilities directly associated with assets classified as held for sale		-	11,632
		<u>27,768</u>	<u>34,880</u>
Total Liabilities		<u>36,640</u>	<u>42,071</u>
TOTAL EQUITY AND LIABILITIES		<u>130,017</u>	<u>128,384</u>
Net assets per share		2.01	1.86

This statement should be read in conjunction with the audited financial statements for the year ended 31 March 2012 and the accompanying explanatory notes attached to the interim financial statements.



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CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
For the Second quarter ended 30 September 2012

	<-----3 months ended----->		<----6 months ended----->	
	30-09-2012	30-09-2011	30-09-2012	30-09-2011
	RM'000	RM'000	RM'000	RM'000
<u>Continuing Operations</u>				
Revenue	29,709	26,939	57,252	52,939
Cost of sales	(21,712)	(20,670)	(41,300)	(40,055)
Gross profit	7,997	6,269	15,952	12,884
Other Income	650	1,612	3,600	2,137
Distribution costs	(1,680)	(1,442)	(3,198)	(2,824)
Administration expenses	(3,973)	(3,478)	(7,499)	(6,717)
Other expenses	(267)	(11)	(361)	(244)
Results from operating activities	2,727	2,950	8,494	5,236
Finance income	116	47	161	87
Finance costs	(98)	(197)	(206)	(374)
Net finance costs	18	(150)	(45)	(287)
Share of loss of associates, net of tax	(2)	(717)	(134)	(1,431)
Profit before tax	2,743	2,083	8,315	3,518
Income tax expense	(1,408)	(710)	(2,055)	(1,348)
Profit from continuing operations	1,335	1,373	6,260	2,170
<u>Discontinued Operation</u>				
Profit/(Loss) from a discontinued operation, net of tax	-	(120)	314	45
Profit for the period	1,335	1,253	6,574	2,215
Other comprehensive income, net of tax				
Foreign currency translation differences for foreign operations	(199)	1,102	157	1,383
Fair value of available-for-sale financial assets	1	(2)	2	(2)
	(198)	1,100	159	1,381
Total comprehensive income for the period	1,137	2,353	6,733	3,596
Profit attributable to:				
Owners of the Company	1,225	1,488	5,726	2,761
Non-controlling interests	110	(235)	848	(546)
	1,335	1,253	6,574	2,215
Total comprehensive income attributable to:				
Owners of the Company	1,010	2,438	5,844	3,960
Non-controlling interests	127	(85)	889	(364)
	1,137	2,353	6,733	3,596
Basic earnings per ordinary share (sen):				
- Continuing Operations	2.93	3.85	12.94	6.49
- Discontinued Operation	-	(0.29)	0.75	0.11
	2.93	3.56	13.69	6.60

This statement should be read in conjunction with the audited financial statements for the year ended 31 March 2012 and the accompanying explanatory notes attached to the interim financial statements.



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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
For the Second quarter ended 30 September 2012

	← Attributable to owners of the Company →					Non-controlling Interests	Total Equity
	Non-Distributable		Distributable				
	Share Capital	Translation Reserve	Fair Value Reserve	Retained Earnings	Total		
RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	
At 1 April 2012	41,811	380	(4)	35,792	77,979	8,334	86,313
Total comprehensive income for the period	-	116	2	5,726	5,844	889	6,733
Foreign currency translation	-	338	-	-	338	-	338
Dividends	-	-	-	-	-	(7)	(7)
At 30 September 2012	41,811	834	(2)	41,518	84,161	9,216	93,377
At 1 April 2011	41,811	(189)	(4)	33,342	74,960	9,736	84,696
Total comprehensive income for the period	0	1,201	(2)	2,761	3,960	(364)	3,596
Dividends	0	0	0	0	0	(17)	(17)
At 30 September 2011	41,811	1,012	(6)	36,103	78,920	9,355	88,275

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CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

For the Second quarter ended 30 September 2012

	6 months ended 30-09-2012	6 months ended 30-09-2011
Note	RM'000	RM'000
Net cash generated from operating activities	10,543	6,057
Profit before tax - Continuing Operations	8,315	3,518
- Discontinued Operation	328	62
Non-cash items	753	5,444
Changes in working capital	2,357	(1,694)
Tax paid	(1,210)	(1,273)
Net cash generated from/(used in) investing activities	3,974	(2,446)
Purchase of property, plant and equipment	(10,839)	(2,702)
Proceeds from disposal of property, plant and equipment	746	258
Proceeds from disposal of assets held for sale	14,035	-
Proceeds from disposal of an associate	1,757	-
Acquisition of additional interest in a subsidiary	(1,725)	-
Dividend received	-	1
Decrease/(increase) in pledge deposit placed with licensed banks	-	(3)
Net cash used in financing activities	(759)	(3,201)
Repayment of term loans	(789)	(807)
Proceeds from term loans	181	-
Dividend paid to minority shareholders	(7)	(17)
Repayment of hire purchase liabilities	(521)	(1,533)
Drawdown/(Repayment) of bankers' acceptances	764	403
Repayment of revolving credit	(387)	(1,247)
Net increase in cash and cash equivalents	13,758	410
Cash and cash equivalents at 1 April 2012/2011	12,800	12,543
Cash and cash equivalents at 30 September 2012/2011	<u>26,558</u>	<u>12,953</u>
<u>Continuing Operations</u>		
Cash and bank balances	26,629	12,274
Bank overdraft	(71)	-
<u>Discontinued Operation</u>		
Cash and bank balances	-	679
	<u>26,558</u>	<u>12,953</u>

This statement should be read in conjunction with the audited financial statements for the year ended 31 March 2012 and the accompanying explanatory notes attached to the interim financial statements.



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A. NOTES TO THE INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE PERIOD ENDED 30 SEPTEMBER 2012

A1. Accounting policies and basis of preparation

The interim financial report is unaudited and has been prepared in accordance with the requirements of the Malaysian Financial Reporting Standard (MFRS) 134 - Interim Financial Reporting and Paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities"). The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 March 2012.

The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the audited financial statements for the financial year ended 31 March 2012 except for the new Malaysian Financial Reporting Standards ("MFRS"), Amendments to MFRSs and IC Interpretation which the Group adopted to the extent of the applicability from its financial year beginning from 1 April 2012.

The Group adopted the MFRS issued by the Malaysian Accounting Standards Board ("MASB") with effect from 1 April 2012. The adoption of the new MFRSs, Amendments to MFRSs and IC Interpretation will have no material impact on the financial statements of the Group. In addition, the financial statements will comply with the International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board.

At the date of authorization of the interim financial statements, the following MFRSs, Amendments to MFRSs and IC Interpretation were issued but not yet effective and have not been applied by the Group:

<u>MFRSs, Amendments to MFRSs and IC Interpretation</u>	<u>Effective for annual periods beginning on or after</u>
MFRS 9 Financial Instruments (IFRS 9)	1 January 2015
MFRS 10 Consolidated Financial Statements	1 January 2013
MFRS 11 Joint Arrangements	1 January 2013
MFRS 12 Disclosure of interests in Others Entities	1 January 2013
MFRS 13 Fair Value Measurement	1 January 2013
MFRS 119 Employee Benefits	1 January 2013
MFRS 127 Separate Financial Statements	1 January 2013
MFRS 128 Investments in Associates and Joint Ventures	1 January 2013
Amendments to MFRS 7 Disclosures - Offsetting Financial Assets and Financial Liabilities	1 January 2013
Amendments to MFRS 101 Presentation of Items of Other Comprehensive Income	1 July 2012
Amendments to MFRS 132 Offsetting Financial Assets and Financial Liabilities	1 January 2014

A2. Auditors' Qualification

The auditors' report of the Group's preceding year financial statements was not qualified.



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A. NOTES TO THE INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE PERIOD ENDED 30 SEPTEMBER 2012

A3. Property, Plant and Equipment

The valuations of property, plant and equipment have been brought forward without any amendments from the previous annual report.

A4. Changes in the Composition of the Group

There were no other changes in the composition of the Group for the current financial quarter including business combination, acquisition or disposal of subsidiary, restructuring and discontinuation of operations except the following:-

The Company had on 22 November 2011 announced the proposed disposal of its entire interest in Shanghai Super Labels Co., Ltd ("SSL") to Anne (Hong Kong) Co., Ltd ("Anne"). The proposed disposal of SSL was completed on 6 July 2012.

Also, on 15 April 2012, SE Printing (M) Sdn Bhd ("SEP"), a subsidiary of Super Enterprise Holdings Berhad, had entered into a share transfer agreement with Brilliant Dragon Industrial Limited ("BDI") for the acquisition of BDI's entire equity interest of 51% in Guangzhou Super Serigraph Electronics Co., Ltd ("GSSE"). The share transfer was not subject to the approval of the Company's shareholders or any relevant government authority in Malaysia. Upon the completion of the acquisition, GSSE will become a wholly-owned subsidiary of SEP. The share transfer was completed on 14 August 2012.

The Company had on 15 October 2012 entered into two (2) Share Sale Agreements ("SSA") with Nakornrat Pumnyan and Paisri Kladsumniang (collectively referred to as the "Vendors") to acquire 10,200 ordinary shares of THB 100 each in SEIT, representing the remaining 29.4% equity interest in SEIT from the Vendors. Subsequent to the said acquisition, the Company would subscribe for 240,000 new ordinary shares of THB100 each in SEIT. The exercise was completed on 19 November 2012 upon the receipt of the new share certificates from the Corporate Registry.

A5. Dividends Paid

No dividend was paid during the quarter under review.



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A. NOTES TO THE INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE PERIOD ENDED 30 SEPTEMBER 2012

A6. Seasonal or Cyclical Factors

The seasonal or cyclical nature of the operations of the Group is generally correlated to the economy of the country it operates in.

A7. Operating segments

a) Reportable segment information for the period-to-date.

	Labels		Nameplates/IML		Total	
	30-09-2012 RM'000	30-09-2011 RM'000	30-09-2012 RM'000	30-09-2011 RM'000	30-09-2012 RM'000	30-09-2011 RM'000
<u>Continuing Operations</u>						
External revenue	46,375	42,422	10,877	10,517	57,252	52,939
Inter-segment revenue	27	37	455	421	482	458
Segment profit	6,893	5,874	2,026	246	8,919	6,120
Segment assets	85,913	77,385	27,817	25,171	113,730	102,556

b) Reconciliation of reportable segment profit

	30-09-2012 RM'000	30-09-2011 RM'000
Total profit for reportable segments	8,919	6,120
Other non-reportable segments	(14)	(8)
Elimination of inter-segment profits	(43)	(79)
Unallocated corporate expenses	(413)	(1,084)
Share of loss of associates	(134)	(1,431)
Consolidated profit before tax	8,315	3,518

Segment information of Discontinued Operation is as stated in note A15.

A8. Capital Commitments

	30-09-2012 RM'000
Contracted but not provided for in the interim financial report	
Property, plant and equipment	801

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A9. Contingent liability

	<i>30-09-2012</i>
Unsecured:	<i>RM'000</i>
Corporate guarantee given to licensed banks for credit facilities granted to subsidiaries	<u>4,003</u>

A10. Debt and Equity Securities

There were no issuance or repayment of debt and equity securities, share buy-back, share cancellation, shares held as treasury shares and resale of treasury shares for the current quarter and financial period-to-date.

A11. Related Party Transactions

The Group has entered into the following related party transactions:

	<i>quarter ended</i>
	<i>30-09-2012</i>
	<i>RM'000</i>
Transactions with a company in which the Directors have interests in	
Sakata Inx Sdn Bhd	
Purchases	<u>5</u>
Transactions with a company connected to the Directors	
Supersho Sdn Bhd	
Sales	4
Purchases	<u>17</u>
Transactions with a person connected to the Directors	
Rental of accommodation	<u>3</u>

A12. Significant Events Subsequent to the Balance Sheet Date

There were no material events that have not been reflected in the financial statements for the quarter under review, apart from those disclosed under Note A4.

A13. Unusual Items Due to their Nature, Size or Incidence

There were no unusual items affecting assets, liabilities, equity, net income, or cash flows for the quarter under review.

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A14. Changes in Estimates and Prior Year Adjustments

Not applicable.

A15. Discontinued Operation / Assets held for sale

Profits attributable to the discontinued operation were as follows:-

	<i>30-09-2012</i>	<i>30-09-2011</i>
	<i>RM'000</i>	<i>RM'000</i>
Revenue	7,130	18,596
Expenses	(6,726)	(18,343)
Operating profits	404	253
Finance costs	(76)	(191)
Profit before taxation	328	62
Income tax expense	(14)	(17)
Profit after tax from discontinued operations	314	45

Assets classified as Held for sale are:-

	<i>30-09-2012</i>	<i>31-03-2012</i>
	<i>RM'000</i>	<i>RM'000</i>
Property, plant and equipment	-	9,683
Deferred tax assets	-	165
Inventories	-	6,777
Trade receivables	-	6,083
Other receivables, deposits and prepayments	-	918
Cash and bank balances	-	956
	-	24,582



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B. ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES MAIN MARKET LISTING REQUIREMENTS

B1. Review of Performance

The Group registered a profit before taxation of RM2.7 million for the current quarter as compared to a profit before taxation of RM2.1 million for the corresponding quarter last year. The Profit before taxation of the Group approximates RM8.3 million for period to date ended 30 September 2012 as compared to a profit before taxation of RM3.5 million for the corresponding period to date ended 30 September 2011. The performance of each operating segment is as follows:

Labels segment

This segment recorded a revenue of RM46.4 million and a profit of approximately RM6.9 million for period to date as compared to a revenue of RM42.4 million and a profit of RM5.9 million for the corresponding period to date last year.

The increase in sales for the current period to date as compared to the corresponding period to date last year was derived from the overseas subsidiaries, where the increase mainly came from increased orders from our existing customers and the securing of new customers during the period.

The increase in profits was mainly due to the said increase in revenue, coupled by effective management of production and operational costs.

Nameplates/ In-mould Decorating Products (IML) segment

This segment recorded a revenue of RM10.9 million and a profit of approximately RM2.0 million for current period to date as compared to a revenue of RM10.5 million and a profit of RM246,000 for the corresponding period to date last year.

The increase in sales is the result of the consolidation of the sales of its newly acquired subsidiary in China upon the acquisition of the remaining 51% equity interest in this entity in August 2012. Whereas the significant increase in profits was mainly due to the gain on the disposal of its former associated company in China, which had been significantly impaired during the last financial year.

B2. Material Changes for the Current Quarter Compared with the Immediate Preceding Quarter

The Group achieved a profit before taxation of RM2.7 million for the current quarter as compared to RM5.6 million in the preceding quarter. The higher profit of the Group in the preceding quarter was mainly due to a non-operating gain of approximately RM1.6 million arising from the disposal of its former associated company in China, which had been significantly impaired in last financial year.



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B. ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES MAIN MARKET LISTING REQUIREMENTS

B3. Current Financial Year Prospects

Labels segment

The prospects of this segment for the financial year remain challenging with market conditions remaining highly competitive. However, this segment will continue to exploit its strength in its ability to fulfill its customers' requirements both in terms of timely deliveries and quality products.

This segment will also continue to explore and develop new business opportunities and offer creative solutions at optimal costs to its customers, whilst remaining mindful of the need to manage its costs effectively to grow its profitability with the objective of maximizing its shareholders' value.

Nameplates/ In-mould Decorating Products (IML) segment

The prospects of this segment also remain highly challenging with the slow recovery in the Electronics and Electrical (E & E) sector and the cost-down pressures applied by the multinationals in a bid to stimulate the market via competitive and attractive pricing to maintain or grow their current market share. Also, rapid technology advancement has also threatened the sustainability of new programs in the market due to the highly competitive nature of the E & E market, which directly affects this segment as earlier forecasted volumes by these companies may not be able to be honoured. In addressing these changes in the market, this segment has ventured into more advanced labeling solutions which are expected to generate higher margins due to the technology involved and the limited number of players in the market, when the market recovers.

This segment has also completed its restructuring exercise in China where its resources are now consolidated into a single entity resulting in a more focused and effective management and with the said consolidation, this segment will now be more poised to break new grounds in China.

Based on the above, the Board is of the opinion that the Group will remain profitable in the current year.

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MAIN MARKET LISTING REQUIREMENTS****B4. Variance of Actual Profit From Forecast**

Not applicable.

B5. Taxation

Taxation comprises:

	<i>Current Quarter</i> 30-09-2012 <i>RM'000</i>	<i>Cumulative Quarter</i> 30-09-2012 <i>RM'000</i>
<u>Continuing Operations</u>		
Income tax		
- Current expense	367	1,089
- Withholding tax	497	535
Deferred tax	544	431
	<u>1,408</u>	<u>2,055</u>

The Group's tax charge for the financial period does not take into account certain capital gain which are not subject to tax.

B6. Status of Corporate Proposals

No corporate proposals were announced by the Company.

B7. Group Borrowings and Debt Securities

Group borrowings are as follows:

	<i>30-09-2012</i> <i>Secured</i> <i>RM'000</i>	<i>30-09-2012</i> <i>Unsecured</i> <i>RM'000</i>	<i>30-09-2012</i> <i>Total</i> <i>RM'000</i>
Bankers' acceptances	764	-	764
Bank overdrafts	71	-	71
Term loans	6,501	1,094	7,595
Hire purchase liabilities	588	-	588
	<u>7,924</u>	<u>1,094</u>	<u>9,018</u>
Short term borrowings	2,085	1,094	3,179
Long term borrowings	<u>5,839</u>	<u>-</u>	<u>5,839</u>

All borrowings are in Ringgit Malaysia except for the following:

Term loans	Baht 49,550,000 (equivalent to RM4,929,000)
	IDR 4,864,821,000 (equivalent to RM1,557,000)

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MAIN MARKET LISTING REQUIREMENTS**

B8. Material Litigation

There were no material litigations for the Group as at the date of this report.

B9. Basis of Calculation of Earning Per Share (EPS)

a) Basic

The basic EPS is calculated by dividing the net profit for the period attributable to equity shareholders of the Company by the weighted average number of ordinary shares in issue during the period. There were no changes in the number of ordinary shares during the period.

	<i>Current Quarter</i> 30-09-2012	<i>Cumulative Quarter</i> 30-09-2012
Profit attributable to shareholders (RM'000)		
- Continuing Operations	1,225	5,412
- Discontinued Operation	-	314
	<u>1,225</u>	<u>5,726</u>
Weighted average number of ordinary shares in issue ('000)	41,811	41,811
Basic earnings per share (sen)		
- Continuing Operations	2.93	12.94
- Discontinued Operation	-	0.75
	<u>2.93</u>	<u>13.69</u>

b) Diluted

Not applicable.

B10. Dividends Payable

No dividend is proposed for the quarter under review.

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MAIN MARKET LISTING REQUIREMENTS****B11. Realised and Unrealised Profits**

The breakdown of retained profits of the Group as at the reporting date, into realised and unrealised profits, as disclosed pursuant to the directive issued by Bursa Malaysia Securities Berhad ("Bursa Malaysia") on 25 March 2010, is as follows:

	<i>As at</i> 30-09-2012 <i>RM'000</i>	<i>As at</i> 31-03-2012 <i>RM'000</i>
Total retained earnings		
i) Company and subsidiaries		
- realised profit	54,278	50,780
- unrealised loss	(2,396)	(1,787)
	51,882	48,993
ii) Associates		
- realised loss	-	(4,548)
- unrealised profit	-	-
	-	(4,548)
iii) Group consolidation adjustments	(10,364)	(8,653)
Total Group retained earnings as per unaudited consolidated financial statements	<u>41,518</u>	<u>35,792</u>

The determination of realised and unrealised profits is based on the Guidance of Special Matter No. 1, *Determination of Realised and Unrealised Profits or Losses in the Context of Disclosure Pursuant to Bursa Malaysia Listing Requirements*, issued by the Malaysian Institute of Accountants on 20 December 2010.

The disclosure of realised and unrealised profits above is solely for complying with the disclosure requirements stipulated in the directive of Bursa Malaysia and should not be applied for any other purposes.



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**B. ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES
MAIN MARKET LISTING REQUIREMENTS**

B12. Notes to the Condensed Consolidated Statement of Comprehensive Income

	<i>Current Quarter</i> <i>30-09-2012</i> <i>RM'000</i>	<i>Cumulative Quarter</i> <i>30-09-2012</i> <i>RM'000</i>
<u>Continuing Operations</u>		
a) Depreciation of property, plant and equipment	1,944	3,446
b) Impairment loss on trade receivables	42	182
c) Bad debts written off	N/A	N/A
d) Impairment loss on inventories	N/A	N/A
e) Inventories written off	N/A	N/A
f) (Gain)/Loss on disposal of quoted or unquoted investments	N/A	N/A
g) (Gain)/Loss on disposal of property	(35)	(98)
h) Impairment of assets/ (reversal)	839	-
i) Loss/(Gain) on foreign exchange	805	110
j) (Gain)/Loss on derivatives	N/A	N/A
k) (Gain)/Loss on disposal of investments in associates	(839)	(1,602)
l) interest income	116	161
m) interest expense	98	205
n) (Gain)/Loss on disposal of Assets held for sale	(1,678)	(1,678)
o) Exceptional items	N/A	N/A



SUPER ENTERPRISE HOLDINGS BERHAD

(Company No. 240346 X)

(Incorporated in Malaysia)

AND ITS SUBSIDIARIES

**B. ADDITIONAL INFORMATION REQUIRED BY THE BURSA SECURITIES
MAIN MARKET LISTING REQUIREMENTS**

B12. Notes to the Condensed Consolidated Statement of Comprehensive Income (Cont'd)

	<i>Current Quarter</i> <i>30-09-2012</i> <i>RM'000</i>	<i>Cumulative Quarter</i> <i>30-09-2012</i> <i>RM'000</i>
<u>Discontinued Operation</u>		
a) Depreciation of property, plant and equipment	-	232
b) Loss/(Gain) on foreign exchange	-	13
c) interest expense	-	76